

1. Problem identification (Issues)

- Define objectives (e.g. deliverables (data or processed indicators), description of data-use, knowledge gaps)
- Prioritise objectives
- Define ecosystem, including pressure factors

- Literature review
- Analyse available data
- Use available models
- Consult experts in each appropriate discipline

2. Framework (settings, logistics)

- Define resources (e.g. money, ship time, expertise, storage facilities available)
- Define constraints (e.g. regulations, international agreements)
- Define timetables (e.g. for data processing and delivery)
- Define operational priorities (based on step 1, and resources and constraints).

- Consult experts
- Agree with primary customers on minimum survey requirements
- Determine achievable goals for a single vessel survey
- Determine operational approach with vessel (crew and managers)

3. Survey objectives (detailed)

- Define variables/ecosystem-components/processes
- Define methods to match objectives and fill knowledge gaps
- Define timing of survey (e.g. frequency, duration)
- Define expertise needed
- Define final operational prioritisation of tasks for survey
- Check if design matches the output of phase 1

- Consider (inter)national collaboration with governments, research institutes, universities, stakeholders, etc.
- Consider expert consultation regarding the development of ecosystem surveys

4. Survey design

- Create survey plan in the context of primary and ecosystem data collection priorities
- Define primary sampling units and their allocation
- Create detailed sampling plan
- Discuss plan with all parties involved and adapt plan where necessary
- Check if plan is in line with the output from phase 1 and 2

- Be aware that the first version of the plan might have to be adjusted based on the results of phase 5
- Take into account precision, bias and potential incompatibility
- Think about communication channels for collaborating parties, stakeholders, as well as the wider audience

5. Pilot study

- Test sampling plan at sea (exploratory survey)
- Test collected information: e.g. analyse samples, test data infrastructure, analyse data, run models. Take into account different primary units for different sampling strategies

- Keep in mind this phase might result in an iterative process as:
- The result of the test at sea might change the sampling plan. Additional testing of the new sampling plan might be required
- The result of the analysis of the information collected might change the sampling plan. Additional testing of the new sampling plan is required

6. Survey

- Carry out the survey following the plan

- Communication about the survey, the progress and first results is highly recommended.
- Information exchange between collaborating ships is required
- Coordination of the sampling is required, also to be adaptive to e.g. weather circumstances, technical problems

7. Use of results

- Quality check data
- Analyse samples
- Use data (take into account the different primary units)
- Information exchange with collaborating parties
- If data/samples are not immediately used: store sustainably
- Evaluation and review (internal/external)
- Disseminate information collected (including survey report)

- The results of the analysis might lead to a change in survey design. If major changes occur, go back to phase 3 or 4 and consider if a test is required